



SAINT BARNABAS
EPISCOPAL CHURCH

SAINT BARNABAS ON THE DESERT EPISCOPAL CHURCH GIFTS OPTIONS

ONLINE GIVING

Available through the Saint Barnabas website, www.saintbarnabas.org

Under "I Want To" in the menu, you'll find "Give or Donate" in the dropdown menu

On this page, you'll find a link that says "Donate."

Click "Donate" to make a donation using your debit or credit card.

USE YOUR OWN BILL PAY SERVICE

Establish an automatic payment with any frequency you wish through your bank

Instruct the bank to mail payment to: Saint Barnabas on the Desert * 6715 N Mockingbird Ln * Scottsdale AZ 85253

ACH/BANK DRAFT (Automated Clearing House)

I/We authorize Saint Barnabas to draft my/our () checking or () savings account in the amount of

\$_____ the first day of _____

() Every month () Every quarter (January/April/July/October) () Annually (you specify)

Account Holder Name(s)_____ Account Number _____

Financial Institution_____ Transit/ ABA Number _____

Signature _____

Please attach a voided check and return with this form.

Thank you for your support of the ministries of Saint Barnabas on the Desert

STOCK

Transfer stock using the following method:
Instruct your broker/custodian to deliver your stock
to

Wells Fargo Advisors – John Abbs, Broker
Phone – 602-952-5134
DTC Clearing #0141
Account # 5886-7628
Saint Barnabas on the Desert

It is my/our intention to donate the following shares of stock to Saint Barnabas on the Desert

Number of shares _____ Security Name: _____

Your Name _____

Intended Use of Gift: Pledge _____ Other _____

*Please send this form to church or call one of the staff members listed below with this information.
We do not always easily receive donor names when stock is gifted, and want to be sure to connect with you.*

CREDIT CARD

I/We will authorize Saint Barnabas to charge a gift of \$ _____ () every month (1st week of
month) Or \$ _____ every quarter (January, April, July, and October)
Or \$ _____ annually (please specify desired date _____)
on my () Visa () MasterCard () Discover () American Express

Card Number _____ Expiration Date _____ CVV _____

Name on Card _____ Signature _____

Please return this form to the church.

Thank you for your support of the ministries of Saint Barnabas on the Desert

GIVE FROM AN IRA

Congress has now made the IRA Charitable Rollover permanent. This means that individuals who are 70 ½ or older can make gifts of up to \$100,000 directly from their IRA accounts to one or more qualified charities, without paying federal income tax on the withdrawal. If you wish to make a gift to benefit the Operating Fund (i.e., paying your pledge) or to the Saint Barnabas Foundation you may choose to make a Qualified Charitable Distribution.

Here are the specifics:

Donors must be age 70 ½ or older at the time the gift is made.

- Donors must request a direct transfer of funds to a qualified charity, it is important NOT to withdraw the funds before making a gift.
- Gifts cannot be used to fund a gift annuity or charitable remainder trust.
- Each donor may give up to \$100,000 per year.
- Gifts can be used to satisfy the donor's required minimum distribution.
- Donors who choose to exclude the distribution from income on their federal tax returns will not receive a charitable income tax deduction.

NOTE: Saint Barnabas cannot give tax or legal advice.

Please consult your own professional tax advisor about the best way to take advantage of this opportunity.

Please contact Controller Sorrelle Kobi (by phone - 480-948-5560 or by email - Sorrelle@saintbarnabas.org) so that we know to anticipate your gift and how you wish it to be used.

WE ARE AVAILABLE TO ASSIST YOU!

Staff Members

Sorrelle Kobi, Controller
email – Sorrelle@saintbarnabas.org
phone – 480-355-9759

Ann Hott, Director of Operations
email – Ann@saintbarnabas.org
phone – 480-355-9733

Finance Committee Members

Linda Killmer, Saint Barnabas Treasurer
Email – Linda.Killmer@outlook.com

Jon Killmer, Chair of Foundation
email – Jon.Killmer@outlook.com

Linda and/or Jon are available by email or phone. If you would like them to call you, please call one of the staff members listed above or the church office (480-948-5560) with your name, your phone number and the best time to call.

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