



## SAINT BARNABAS ON THE DESERT EPISCOPAL CHURCH GIFTS OPTIONS

### ONLINE GIVING

Available through the Saint Barnabas website, [www.saintbarnabas.org](http://www.saintbarnabas.org)

Under “I Want To” in the menu, you’ll find “Give or Donate” in the dropdown menu.

On this page, you’ll find a link that says “Donate.”

Click “Donate” to make a donation using your debit or credit card.

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### USE YOUR OWN BILL PAY SERVICE

Establish an automatic payment with any frequency you wish through your bank.

Instruct the bank to mail payment to: Saint Barnabas Episcopal Church  
6715 N Mockingbird Ln \* Scottsdale, AZ 85253

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### ACH/BANK DRAFT (Automated Clearing House)

I/We authorize Saint Barnabas to draft my/our ( ) checking or ( ) savings account in the amount of

\$\_\_\_\_\_the first day of:

( ) Every month ( ) Every quarter (January/April/July/October) ( ) Annually (you specify)

Account Holder Name(s)\_\_\_\_\_Account Number \_\_\_\_\_

Financial Institution\_\_\_\_\_Routing Number \_\_\_\_\_

Signature \_\_\_\_\_

**Please attach a voided check and return with this form.**

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*Thank you for your support of the ministries of Saint Barnabas Episcopal Church*

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## STOCK

Transfer stock using the following method: Instruct your broker/custodian to deliver your stock to:

Wells Fargo Advisors – Mitch Sivertson, Broker

Phone – (480) 712-6248

DTC Clearing #0141

Account # 5886-7628

Episcopal Parish of St. Barnabas on the Desert

It is my/our intention to donate the following shares of stock to Saint Barnabas Episcopal Church:

Number of shares \_\_\_\_\_ Security Name: \_\_\_\_\_

Your Name \_\_\_\_\_

Intended Use of Gift: Pledge \_\_\_\_\_ Other \_\_\_\_\_

*Please send this form to church or call one of the staff members listed below with this information.  
We do not always easily receive donor names when stock is gifted, and want to be sure to connect with you.*

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## CREDIT CARD

I/We will authorize Saint Barnabas to charge a gift of \$ \_\_\_\_\_ ( ) every month (1st week of

month) Or \$ \_\_\_\_\_ every quarter (January, April, July, and October)

Or \$ \_\_\_\_\_ annually (please specify desired date \_\_\_\_\_)

on my ( ) Visa ( ) MasterCard ( ) Discover ( ) American Express

Card Number \_\_\_\_\_ Expiration Date \_\_\_\_\_ CVV \_\_\_\_\_

Name on Card \_\_\_\_\_ Signature \_\_\_\_\_

*Please return this form to the church.*

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*Thank you for your support of the ministries of Saint Barnabas Episcopal Church*

## GIVE FROM AN IRA

Congress has now made the IRA Charitable Rollover permanent. This means that individuals who are 70 ½ or older can make gifts of up to \$100,000 directly from their IRA accounts to one or more qualified charities, without paying federal income tax on the withdrawal. If you wish to make a gift to benefit the Operating Fund (i.e., paying your pledge) or to the Saint Barnabas Foundation you may choose to make a Qualified Charitable Distribution.

Here are the specifics:

Donors must be age 70 ½ or older at the time the gift is made.

- Donors must request a direct transfer of funds to a qualified charity; it is important NOT to withdraw the funds before making a gift.
- Gifts cannot be used to fund a gift annuity or charitable remainder trust.
- Each donor may give up to \$100,000 per year.
- Gifts can be used to satisfy the donor's required minimum distribution.
- Donors who choose to exclude the distribution from income on their federal tax returns will not receive a charitable income tax deduction.

**NOTE: Saint Barnabas cannot give tax or legal advice.**

**Please consult your own professional tax advisor about the best way to take advantage of this opportunity.**

*Please contact the church office  
so that we know to anticipate your gift and how you wish it to be used.*

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